

Veriluma Limited  
ACN 142 901 353

## Supplementary Prospectus

### Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 26 July 2019 (**Prospectus**) issued by Veriluma Limited (ACN 142 901 353) (**Company**).

This Supplementary Prospectus is dated 30 August 2019 and was lodged with the ASIC on that date. The ASIC, the ASX, and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

## 1. Extension of Closing Date

The Company resolved to extend the Closing Date. The extended Closing Date and the remainder of the indicative timetable for the Offer is as follows:

Event	Date
Closing Date	5:00pm (AEST) on 2 September 2019
Issue of Shares under the Offer and holding statements sent	4 September 2019
Re-instatement to quotation of Shares (including Shares issued under the Offer) on ASX	9 September 2019

**Note:** The above timetable is indicative only. The Company reserves the right, subject to the Corporations Act, the Listing Rules and other applicable laws, to vary the dates, including by extending the Closing Date or accepting late applications, either generally or in particular cases, without notice.

## 2. Working capital statement

The Directors are satisfied that, on completion of the Offer and the reinstatement of its securities to quotation on ASX, the Company will have sufficient working capital to carry out its objectives set out in the Prospectus.

## 3. Directors' authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and the issue of this Supplementary Prospectus, and has not withdrawn that consent.

Signed for and on behalf of the Company.



**Andrew Grover**  
**Executive Chairman**  
**Veriluma Limited**